



ALLIANCE INTEGRATED METALIKS LIMITED

Regd. Office : 5th Floor, Unit No 506, Building No 57, Manjusha Building,
Nehru Place, New Delhi - 110019

Tel.: +91-11-40517610, E-mail : alliance.intgd@rediffmail.com Web : www.aiml.in

CIN : L65993DL1989PLC035409

Ref. No.: AIML/BSE/2022-23

March 31, 2023

To,
The Manager
Listing Department
BSE Limited,
Phiroze Jee Jee Bhoy Towers,
Dalal Street, Mumbai — 400001

Scrip code: 534064

Sub: Allotment of Non-Convertible Debentures (NCDs) on a private placement basis

Dear Sir/Madam,

Pursuant to the Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, and in reference to the outcome of the meeting of the Strategic Committee ("Committee") of the Company held on March 20, 2023, we hereby inform you that the Committee at its meeting held today, i.e., **Friday, March 31, 2023** has, inter-alia, made an allotment of 890 (Eight hundred and Ninety) Unlisted, Secured, Unrated, Redeemable, Non-Convertible Debentures (NCDs) (INR Denominated), each having a face value of Rs 1,00,000/- (Indian Rupees One Lakh Only) for cash at par aggregating to Rs. 8,90,00,000/- (Indian Rupees Eight Crores Ninety Lakh Rupees) (Tranche-IV) on a private placement basis as per the particulars furnished in "**Annexure A**".

The meeting of the Strategic Committee commenced at 05:00 P.M and concluded at 08:20 P.M.

The aforesaid information is also being uploaded on the Company's website at <https://www.aiml.in/> and the website of BSE <http://www.bseindia.com/>.

Please take the above on record.

Thanking you

For Alliance Integrated Metaliks Limited

Daljit Singh Chahal
Wholetime Director
DIN: 03331560

Works : Near Vill. Sarai Banjara, P.O. Basantpura, Rajpura, Punjab-140 401 (India)

Key Indicative Terms and Conditions for the Issuance

Size of the issue	Tranche IV - Rs 8.90 Crores (Total Issue size- upto Rs 40 Crore)
Type of securities	Unlisted, Secured, Unrated, Redeemable Non-Convertible Debentures (NCDs)
Type of Issuance	Issue of NCDs on Private Placement Basis
Face Value	Rs. 1,00,000 per debenture to be issued at par
Whether proposed to be listed? If yes, name of the stock exchange(s)	No
Tenure of the instrument - date of allotment and date of maturity	5 Years from the date of allotment with call option for redemption any time after the expiry of 1 year from the date of allotment.
Coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon/Interest Offered- 12% per annum Interest Payment - Interest to be accrued from date of allotment and payable on the redemption of NCDs Principal Repayment - Bullet Payment at the time of Maturity.
Charge/security, if any, created over the assets	1) Exclusive charge on Equitable mortgage on 45.948 Acres (18.595 Hac) Lands situated at Village- Bemta, Tehsil Tilda, District Raipur, Chhattisgarh. 2) By way of Pledge of 1,65,71,730 equity shares, which is at present 20% of Equity Shares held by the Promoter Company i.e., - W.L.D Investments Private Limited of the Issuer Company i.e., - Alliance Integrated Metaliks Limited.
Issue Timing	Issue Opening Date: March 21, 2023 Issue Closing Date: March 31, 2023
Special right/interest/privileges attached to the instrument and changes thereof;	None
Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal;	Not Applicable
Default Interest Rate	In case of default in the payment of interest and /or Principal amount on the due dates, additional interest @ 2% p.a. over the 12% will be payable by the Issuer for the defaulting period.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any;	None
Details of redemption of debentures	Debenture will be redeemed at par along with the accrued interest on the maturity date.
Purposes and objects of the offer	The funds raised through this issue will be used for bank settlement through OTS (One Time Settlement) route
Minimum Application	The minimum application shall not be less than 01 (One) Debenture and in multiples of 1 debenture thereafter.
Drawdown	Multiple Tranches

Whether Call Option Available. If yes, Call option with specified dates	Yes, at any time after the expiry of one year from the date of allotment. Tentative Call option dates – any time after March 30, 2024
Indicate whether Call option will be exercised at Discount / Premium / Par. If yes, details thereof	At Par along with accrued interest
Record Date	1) March 01, 2024 (In case the call option is exercised by the Issuer) or 2) March 03, 2028 (At the time of redemption)
Date of allotment	March 31, 2023
Date of maturity	1) Any time after March 30, 2024 (In case the call option is exercised by the Issuer) or 2) March 30, 2028 (At the time of redemption)
Schedule of Payment of coupon/interest and principal	1) Any time after March 30, 2024 (In case the call option is exercised by the Issuer) or 2) March 30, 2028 (At the time of redemption)
Name of the Allottee	M/s Black Hawk Properties Private Limited